

Excavation & Shoring Overview: Duties and Roles of the Qualified Competent Person Presented by: James McRay,

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Weight of Soil





Weight will depend on soil density and moisture content









Weight of Soil





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- Plumber rescued from collapsed trench at mall after five hours
- Workers rescued from trench collapse at North Texas middle school
- Construction worker killed in San Francisco trench collapse
- One dead after trench collapse in Knox Co
- Hartford worker injured by falling trench box, fire official says









Recent Headlines



- Plumber rescued from collapsed trench at mall after five hours
 - 7 to 8 feet deep
- Workers rescued from trench collapse at North Texas middle school
 - 4 feet deep
- Construction worker killed in San Francisco trench collapse
 - 8 to 10 feet deep
- One dead after trench collapse in Knox Co
 - 10 feet deep
- Hartford worker injured by falling trench box, fire official says
 - Huh?









Trench Related Incidents

Incidents and depth may be opposite of what you assumed...



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- To ensure standards are met and each excavation is free of hazards – Part 9 requires that the employer designate a representative to design, construct and maintain the work area so it is free of all hazards.
- This representative is defined as the QUALIFIED COMPETENT PERSON









Role of the Competent Person



- Responsible for overall safety of excavation*
- Knowledgeable in process of soil classification
- Responsible for selection and use of proper protective systems
- Represents employer in MIOSHA visits
- Has authority to implement protective measures









Competent Person (cont'd)



- Identified in writing by employer
- Key piece of any good safety program
- Required on every site with excavation*
- Has tools and publications necessary to conduct job
- Can be any trade or position with company











Any man-made cut, cavity, trench, or depression in the earth's surface, including its sides, walls, or faces, formed by earth removal." MIOSHA Part 925(6)











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Definition: Excavation vs. Trench



EXCAVATION Any manmade cavity in ground



TRENCH Excavation deeper than wide











INSPECTIONS – Rule 932 (Unchanged)



- (4a) An <u>ongoing</u> inspection of an excavation or trench shall be made by a Competent person.
- (4b) <u>After every rainstorm</u> or other hazardproducing occurrence, an inspection shall be made for evidence of possible slides or caveins.
- (4c) Where these conditions are found, all work shall cease until additional precautions, such as additional shoring or reducing the slope, have been accomplished.













Spoil Pile Rule – Rule 933 (Unchanged)



 (2) An excavation that an employee is required to enter shall have excavated and other material stored and retained not less than 2 feet from the excavation edge.











Underground Utilities – Rule 931 (Unchanged)



(1) An employer shall not excavate in a street, highway, public place, a private easement of a public utility, or near the location of a public utility facility owned, maintained, or installed on a customer's premises, without having first ascertained the location of all underground facilities of a public utility in the proposed area of excavation.



CALL MISS DIG











Underground Utilities



Support lines











Underground Utilities



Utility lines











Access and Egress – Rule 933 (Unchanged)

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(4) An excavation **4 feet** or deeper and occupied by an employee shall be provided with either a **ladder** extending not less than **36 inches** above the top as a means of access or with a **ramp** meeting the requirements of sub-rule (5) of this rule. Lateral travel along the wall of the trench to a ladder or other means of egress shall not exceed **25 feet**. (UNCHANGED)



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Access and Egress – Rule 933



- Ladders shall be SECURE to prevent movement
- Ladders must meet the standards of MIOSHA Part 11 Rule 1124 (Portable Ladders)













(5) An earth ramp may be used in place of a ladder if it meets ALL of the following requirements

- A. The ramp material shall be stable
- B. The sides of the excavation above the ramp shall be maintained to the angle of repose or shored along means of egress
- C. The degree of the ramp shall not exceed 45 degrees
- D. Vertical height between the floor of the trench and the toe of the ramp shall not exceed 30 inches (UNCHANGED)









- (6a) Structural ramps that are used <u>solely by employees</u> as a means of access or egress from excavations shall be designed by a competent person.
- (6b)Structural ramps used for access or egress <u>of equipment</u> shall be designed by a competent person
- (10) Structural ramps used in lieu of steps shall be provided with cleats or other surface treatments on the top surface to prevent slipping.









CONFINED SPACE



An Enclosed Space with:

- Limited means of entry and exit
- Large enough for a person to enter
- Not designed for continuous employee occupancy
- Potential for hazards













To prevent exposure to harmful levels of atmospheric contaminants and to assure acceptable atmospheric conditions, all of the following requirements apply:

 Where an oxygen deficiency (an atmosphere that contains less than 19.5% oxygen) or a hazardous atmosphere exists, such as in excavations in areas where hazardous substances are stored nearby, the atmosphere in the excavation shall be tested before employees enter excavations that are more than 4 feet (1.22 m) deep.











(b) Precautions shall be taken to prevent employee exposure to atmospheres that contain less than 19.5% oxygen and any other hazardous atmosphere. These precautions include providing proper respiratory protection or ventilation in accordance with the requirements of this part.













flammable limit of the gas (LFL/LEL)

Note: Most gas detectors come with 10% of LEL as default setting. Exercise caution if modifying this setting or altering detector limits.











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(d) When controls are used that are intended to reduce the level of atmospheric contaminants to acceptable levels, testing shall be conducted as often as necessary to ensure that the atmosphere remains safe.















Rule 932 (UNCHANGED)

(2a) An employee shall not work in an excavation in which there is accumulated water or in which water is accumulating unless precautions have been taken to protect employees against the hazards posed by water accumulation.











Exposure to Water Accumulation - Rule 932



(2b) Precautions necessary to protect employees adequately vary with each situation, but may include special support or shield systems to protect from cave-ins, water removal to control the level of accumulating water, or the use of a safety harness and lifeline.











Walkways, Sidewalks, & Roadways - Rule 951



Walkways over trenches 6 feet deep must have guardrails as fall protection.











Walkways, Sidewalks, & Roadways - Rule 951



A sidewalk shall not be undermined unless it is shored to support a live load of not less than 125 pounds per square foot. (1) Sidewalks, pavements, and appurtenant structure shall not be undermined unless a support system or another method of protection is provided to protect employees from the possible collapse of such structures. (NEW)













SOIL CLASSIFICATION















- To properly construct a safe work area the Competent Person must know what materials make up the excavation.
- Classification of soil is one of the skills that separates the Competent Person from other safety personnel

















- **TYPE C** (EVERYTHING ELSE)
- TYPE B (GOOD)
- **TYPE A** (BEST)
- STABLE ROCK









• RULE 926: SOIL MEANS ANY OF THE FOLLOWING:









MIOSHA Soil Types – Rule 926



- i. SOFT CLAY
- ii. MEDIUM CLAY
- iii. FIRM SOIL
- iv. STIFF CLAY

- v. Fill
- vi. Granular Soil
- vii. Organic soil
- viii. Running Soil











PROTECTIVE SYSTEMS















Every employee working in a trench or excavation over **5 feet** deep must be protected from a cave-in by a protective system:

- Sloping (Angle of Repose)
- Shoring to support walls
- Shielding to protect occupants inside when walls cave-in









Protective Systems



- 4'-9" Rule?
- 5'-6" Rule?









Protective Systems















Protective Systems New to MIOSHA 2024 – Rule 942 (8)

- Competent Person can design protective system for depths up to 20 Ft.
- Depths greater than 20 Ft.
 require design by a Registered
 Professional Engineer, or
- Manufactured Protective System with Tabulated Data stamped by an RPE













Angle of Repose, Sloping – Rule 925



Angle of Repose means the maximum permissible slope as determined by Table 1











Angle of Repose, Benching – Rule 925



Angle of Repose means the maximum permissible slope as determined by Table 1





Unconfined Compression Strength for determining Slope













MIOSHA TABLE 1

Example 1: Soil testing indicates a cohesive (or clay-type soil) with unconfined compressive strength of 1.0 TSF









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MIOSHA TABLE 1

Example 2: Soil testing indicates a cohesive (or clay-type soil) with unconfined compressive strength of 2.25 TSF











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Sloping a Trench



SECTION OF TRENCH 6' DEEP

Example of 6' deep excavation in Medium Clay, Angle of Repose 1:1 (45°)

Sloping a Trench



SECTION OF TRENCH 6' DEEP

Example of 6' deep excavation in Rubble Fill, Angle of Repose 1-1/2:1 (34⁰)

TRENCH SHIELDS















- All manufactured shielding and shoring equipment shall be supplied with Tabulated Data indicating the proper use and limitations of the equipment
- This data shall be used for the design of the protected area and should be available on site if requested by MIOSHA
- Manufactured systems shall be used within the limits of this Tabulated Data









Serialized Tab Data – Steel Trench Shield



Serialized Tab Data – Steel Trench Shield



*THIS MATERIAL IS INTERADED TO PROVIDE BASIC ASSEMBLY AND INSTALLATION INFORMATION ONLY. *ALWAYS USE TRENCH SHIELD IN ACCORDANCE WITH APPLICABLE LOCAL, STATE, AND FEDERAL SAFETY LAWS AND REGULATIONS. *FAILURE TO DO SO COULD CAUSE SEVERE INJURY OR DEATH. Page Two

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Non-Serialized Tab Data



Modular Systems will have charts showing depth ratings based on configuration of equipment







.A.Ben" Teh Bala

Sectional Corner Posts

01.04.201



Movement of Shield – Rule 945



(3) An employee shall not be allowed in shields when shields are being installed, removed, or moved **vertically**. (New)











HYDRAULIC SHORES















Hydraulic Shores



As hydraulic cylinders are pressurized against trench wall – pressure arcs radiate from center of cylinder in all directions





Hydraulic Shores



If adjacent shores are located close enough for arcs to intersect – pressure arches are formed. These arches shore the banks



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Hydraulic Shoring Tab Data



	Max. Horizontal	Maximum	Max. Width of	
Depth of Trench	Shoring Spacing	Vertical Cylinder	Trench (ft.)	
(ft.)	(ft.)	Spacing (ft.)	12 ft SEE NÒTÉ 1, 2	Sheeting
SEE NOTE 5	SEE NOTE 6	SEE NOTE 1	15 ft SEE NOTE 2, 7	SEE NOTE 2 and:
TYPE "A" SOIL				
Up To 10'	8'	4'	12' or 15'	3
11' To 15'	8'	4'	12' or 15'	3
16' To 20'	8'	4'	12' or 15'	3
21' To 25'	8'	4'	12' or 15'	3
TYPE "B" SOIL				
Up To 10'	8'	4'	12' or 15'	3
11' To 15'	7'	4'	12' or 15'	3
16' To 20'	6'	4'	12' or 15'	3
21' To 25'	5'	4'	12' or 15'	3
TYPE "C-60" SOIL				
Up To 10'	6'	4'	12' or 15'	3
11' To 15'	5'	4'	12' or 15'	4
16' To 20'	4'	4'	12' or 15'	4
21' To 25'	3'	4'	12' or 15'	4









TIMBER SHORING













SHEETING FRAMES



Sheeting frames utilize a *reverse-cantilever principal* where steel sheeting is braced in an upper waler/frame combination

STEEL SHEETING













SLIDE RAIL SYSTEM



Slide Rail Systems utilize steel panels that slide in vertical posts

QUESTIONS



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